

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	3 July 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00806</u> Descri	tock code : 00806 Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	_HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,755,202,800			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,755,202,800			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	<b>G</b> 1	<b>F</b> · 1	G 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	82,915,031
(Note 1)						
2.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000
(Note 1)						
3.Exercise Price						
HK\$5.00						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	1,500,000	Nil	6,100,000
	1111	1111	1111	1,300,000	1111	0,100,000
(Note 1)						
4.Exercise Price						
HK\$3.94						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,700,000
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
			(Prefe	rence shares)		
				(Other class)		
Total funds raised dur	ing the month	n from exercise o	of	,		
options (State currenc			-	Nil		
-r (State Cartone	57					

Share Options (under Share Option Schemes of the Issuer)

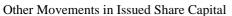
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
$\overline{}$					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
	( / / )		$\backslash$		
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Charge of the I	acuar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(//)					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )	$\sim$				
3.	_	-				
	_	$\sim$				
	_	Ň	$\backslash$			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )					
	_					
	_			$\backslash$	$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
				nary shares)		
			(Pretere	ence shares)		. \
			(			· \

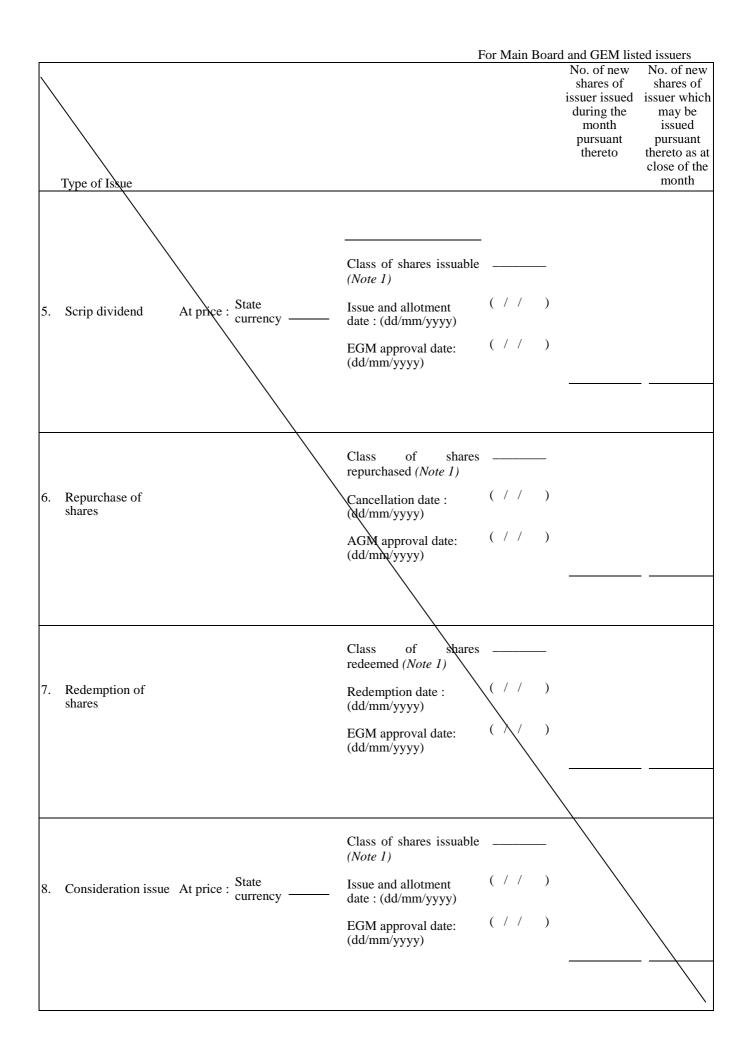
For Main Board and GEM listed issuers

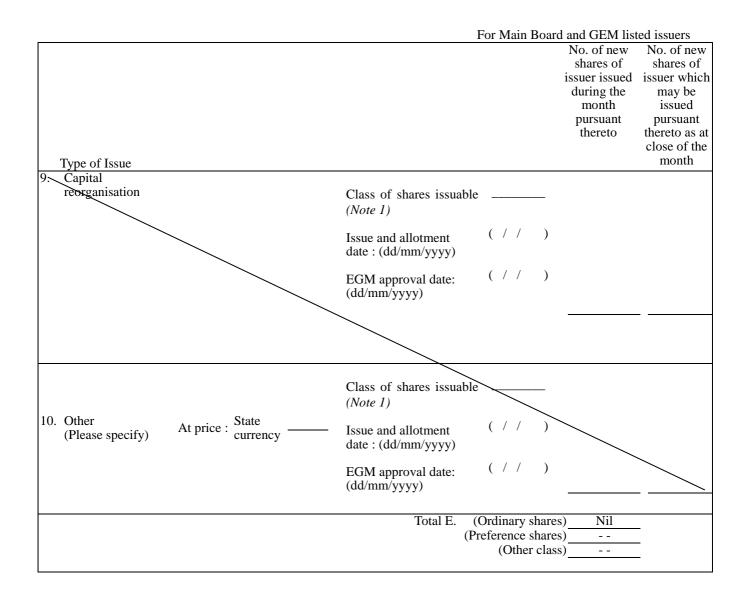
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



A Rights issue       Class of shares issuable $(Note 1)$ At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       Class of shares issuable (///)         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       (///)         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       EGM approval date: (///)		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)         At price:       State currency         Issue and allotment date:       (///)         EGM approval date:       (///)         (dd/mm/yyyy)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:         (dd/	X.	Rights issue		Class of shares issuable				
At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares issuable         (Mote 1)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:		$\backslash$						
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$ $(f =$			At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       Class of chares issuable (Note 1)         3. Placing       At price : State currency         Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (// / )       EGM approval date:         (// / )       Issue and allotment date: (d/mm/yyyy)         EGM approval date:       ( / / )         (// / )       EGM approval date: ( / / )         EGM approval date:       ( / / )         At price :       EGM approval date: ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       Class of chares issuable (Note 1)         3. Placing       At price : State currency         Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (// / )       EGM approval date:         (// / )       Issue and allotment date: (d/mm/yyyy)         EGM approval date:       ( / / )         (// / )       EGM approval date: ( / / )         EGM approval date:       ( / / )         At price :       EGM approval date: ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )								
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (// / )         Glass of chares issuable (Mote 1)       Class of chares issuable (// / )         3. Placing       At price : State currency       Issue and allotment date : (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       Class of chares issuable (// / )         3. Placing       At price : State currency       Issue and allotment date : (/ / )       (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       (/ / )       (/ / )         4. Bonus issue       Issue and allotment date : (/ / )       (/ / )       (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       (/ / )				Class of charge issuable				
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)			$\langle \rangle$					
(dd/mm/yyyy)         (dd/mm/yyyy)         3. Placing       At price : State currency         Issue and allotment $(/ / / )$ date : (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (// / )         date : (dd/mm/yyyy)         EGM approval date:         (// / )         EGM approval date:         (/ / )         EGM approval date:         (/ / )         EGM approval date:	2.	Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) ( date : (dd/mm/yyy))         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable ( / / ) ( date : ( dd/mm/yyyy))         Issue and allotment ( / / ) ( date : ( dd/mm/yyyy))       EGM approval date : ( / / ) ( date : ( dd/mm/yyyy))         EGM approval date: ( / / ) ( date : ( / / ) ( date : ( dd/mm/yyyy))       EGM approval date : ( / / ) ( date : ( / /					( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) ( date : (dd/mm/yyy))         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable ( / / ) ( date : ( dd/mm/yyyy))         Issue and allotment ( / / ) ( date : ( dd/mm/yyyy))       EGM approval date : ( / / ) ( date : ( dd/mm/yyyy))         EGM approval date: ( / / ) ( date : ( / / ) ( date : ( dd/mm/yyyy))       EGM approval date : ( / / ) ( date : ( / /								
3. Placing       At price : State currency       Issue and allotment ( / / ) ( date : (dd/mm/yyy))         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable ( / / ) ( date : ( dd/mm/yyyy))         Issue and allotment ( / / ) ( date : ( dd/mm/yyyy))       EGM approval date : ( / / ) ( date : ( dd/mm/yyyy))         EGM approval date: ( / / ) ( date : ( / / ) ( date : ( dd/mm/yyyy))       EGM approval date : ( / / ) ( date : ( / /								
3. Placing       At price : currency       Issue and allotment (///)         Gef approval date: (dd/mm/yyyy)       EGM approval date: (///)         Class of shares issuable (Note 1)       Issue and allotment (//)         4. Bonus issue       Issue and allotment (//)         Gef approval date: (///)       EGM approval date: (//)								
4. Bonus issue $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: \\ \begin{pmatrix} / / \\ \end{pmatrix} $	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )								
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )						$\overline{}$		
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						`		
	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (i	t any):
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Submitted by: <u>Tricor Ir</u>	vestor Services Limited	
Title: Branch S	Share Registrar	
(Director, Secretary or of	ther duly authorised officer)	
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Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*